

Gift Annuities Why Digital Marketing?

• Declining results in traditional outreach, particularly in direct mail



How to Start Ask the tough questions

- Determine KPIs.
- Know your audience.
- Creative and marketing partners.
- Privacy policy.
- Are you truly ready?



A/B Testing It's ok to fail... really.



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EMAIL CAMPAIGN



Fall 2016 Open Rate: 15.60% (15,603 clicks) CTR: 1.56% (1558 clicks)

Industry Open: 21.8% | CTR: 3.3% IBM 2016 Email Marketing Metrics Benchmark Study

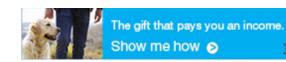
FACEBOOK ADS



Fall 2016 CTR: 1.7% % (21,293 clicks)

Industry: .66-1.28% KGW Digital Team

DISPLAY ADS



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Fall 2016 CTR: .24% (823 clicks)

Industry: .17% Smart Insights

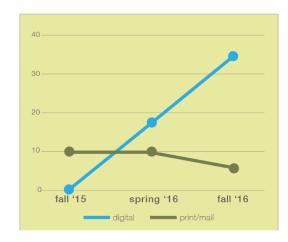
WEBSITE VISITS



Fall 2016 Campaign Web Visits: 23,674 (>90% mobile)

Results Doubled Traditional Outreach For Half the Budget

CAMPAIGN CONVERSIONS



Fall 2016 Digital Conversions \$15K Budget: **34** emails

Vs. Fall 2016 \$15K Budget: 6 responses





Key Takeaways Iterative Path to Maximize ROI

- Emotion over detail.
- Benefit over brand.
- Balance traditional and digital.
- Audience fatigue awareness.



Thank You

Paul Loofburrow VP Marketing ploofburrow@opb.org