

Northwest Planned Giving Roundtable

4404 SE King Road, Milwaukie, OR 97222-5282

Planned Giving Skills Building Series II 2010-11 Series Session #4

EFFECTIVE STEWARDSHIP FOR PLANNED GIFT DONORS May 20, 2011

Relationships are the key to a successful planned giving program. Keeping relationships vibrant between your charity and your donors is important. Establishing a legacy society is one part of the plan. An effective stewardship plan may also involve variety of donor-centered events and engagement opportunities.

*** ***** ***

In an effort to serve those who are just entering the field of planned or have numerous responsibilities other than planned giving, NWPGRT is continuing to offer a "Planned Giving Skills Building" pre-meeting series as part of the regular membership meeting agenda. This is the second of an expanded series for 2010-11.

Presenter: Drew Hunsinger, JD, CSPG

Sr. Director, Gift Planning, OHSU Foundation Hunsinger joined the OHSU Foundation's planned giving team in 2003. He is an attorney who brought both legal and nonprofit experience to his position. In 2010, Hunsinger assumed the position of senior director with OHSUF. He received his undergraduate degree from the University of North Carolina and his J.D. from the Willamette University College of Law.

Attendance is open to NWPGRT members and guests.

Cost for the Planned Giving Skills Building Workshop and the Membership Meeting is:

| NWPGRT members | Free | | - |
|------------------|---------|-----------------|---------|
| WVDO, AFP member | \$15.00 | Non-member rate | \$25.00 |